

# GATA - GERMAN AMERICAN TRADE ASSOCIATION

- A NOT FOR PROFIT ORGANIZATION -



### U.S. ENTRY MEETINGS

## **MARKET ENTRY USA**

All relevant subjects covered in one day

COMPANY FORMATION • CAPITALIZATION & TAXES • CONTRACTUAL ASPECTS / SALES STRUCTURE & REPS

PRODUCT LIABILITY PROTECTION • VISA & WORK PERMITS • RECRUITMENT

EXECUTIVE SEARCH • JOINT VENTURES • MARKETING & SALES

INSURANCE • US TAXES • INSTALLATIONS

### **GATA – GERMAN AMERICAN TRADE ASSOCIATION**

#### MISSION STATEMENT

The German American Trade Association (GATA) is a not-for-profit organization that was formed in 2003 by a group of German Industry Associations. GATA's objective is to facilitate entry to the U.S. market for new companies and provide comprehensive risk management protection for German-Speaking companies with existing U.S. business.

#### **U.S. ENTRY MEETINGS**

Despite a variety of recent developments in North America, the US market still is and continues to be an extremely attractive environment for many, especially medium-sized companies. Business expansion is a significant decision for owner-managed companies, SMEs and established industrial corporations. Gaining access to the U.S. market as risk-free as possible is a step that is far less complex and associated with lower investment than you would expect.

For more than 20 years we have been covering all relevant topics in a practical and condensed way at our one-day U.S. Entry Meetings for new start-ups, as well as established companies. Thus, we have already assisted numerous companies with an uncomplicated entry into the U.S. market.

The follow-up event, the Executive Management Meetings on Corporate Risk Management provides an overview of all liability relevant topics.

For further details, please refer to the agenda or the website www.american-trade.org.

#### **EVENT DETAILS & DATES**

The events are limited to small groups of 20-40 people and are held in German.

All speakers have years of experience in cross-border transactions. For the important issues of liability and corporate risk management, specialized German-Speaking attorneys from the US are presenting the relevant topics.

COLOGNE 09.04.2025 (WEDNESDAY) | DORINT-HOTEL AM HEUMARKT

MUNICH 09.07.2025 (WEDNESDAY) | PLATZL HOTEL

BERLIN 17.09.2025 (WEDNESDAY) | SANA BERLIN HOTEL

ZURICH 05.11.2025 (WEDNESDAY) | AMERON ZÜRICH BELLERIVE AU LAC

Alternatively: Individual webinars on all topics by arrangement (info@american-trade.org)

#### **REGISTRATION**

GATA is kindly asking for registrations directly on the website www.american-trade.org.

The course fee is € 1.480,- per participant. Please transfer the fee on registration to ensure participation.

We recommend that you do not attend both meetings en bloc, but rather with some time in between, as questions usually arise after a market entry has been completed that can then be answered at the Executive Management Meeting.

#### **CONTACT**

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#### **CONTACT GERMANY**

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### **U.S. ENTRY MEETINGS / AGENDA\***

	REGISTRATION		Manufacturer versus distributor
09:00 - 09:20	WELCOME & INTRODUCTION OF THE PARTICIPANTS  • Overview of today's programme & agenda  • Short round of introductions of the participants		<ul> <li>International program versus locally insured</li> <li>Workers comp / employers liability</li> <li>Automobile / Hired not owned Automobile Liability (HNOA</li> <li>Property and Business Interruption (BI)</li> <li>D&amp;O / Employment Practices Liability (EPL)</li> </ul>
09:20 - 10:45	THE US BRANCH  "Roadmap to USA"  Site selection		<ul> <li>Cyber</li> <li>Benefits / Professional Employer Organization (PEO) versus brokerage model</li> </ul>
	Operating sites Choice of the legal form Tax-optimised company forms Liability issues & corporate bodies Capitalization Formation process	14:15 - 15:15	PROTECTION AGAINST PRODUCT LIABILITY  • What is product liability?  • Development pf Product liability  • Development and prevention  • Risk prevention by adaptation of products and documents  • Legal bases
10:45 - 11:15	CONTRACTUAL ASPECTS / SALES STRUCTURE & REPS • Relevant contract types		<ul><li>Certifications</li><li>Warning Signs</li><li>Timing &amp; Procedures</li></ul>
	<ul> <li>Agency, Sales, Reps &amp; Distribution</li> <li>Contractual Risk Management</li> <li>Manufacturer's Limited Representations &amp; Warranties</li> <li>Inter-Company Agreement &amp; Transfer Prices</li> <li>Employment Agreements</li> </ul>	15:15 - 16:15	<ul> <li>US TAXES - THE ESSENTIAL PRINCIPLES</li> <li>Basics US-tax system</li> <li>Once again: permanent business premisses</li> <li>Expats in the USA</li> <li>Sales tax - no value added tax</li> </ul>
11:15 - 11:30	COFFEE BREAK	16:15 - 16:30	TEA BREAK
11:30 - 12:15 12:15 - 12:45	RECRUITMENT, EXECUTIVE SEARCH  • American approaches to generating candidates  • Avoiding "job hoppers", keeping turnover low – how to select and retain good employees  • Remuneration: fixed salary, variable elements, fringe	16:30 - 17:00	JOINT VENTURES  • Why (no) JV?  • Legal structure  • Individual contractual clauses
	benefits, long-term incentives     America ticks differently – recognizing pitfalls – a panel discussion	17:00 - 17:30	MARKETING & SALES IN THE USA  • Typical difficulties and risks in market development  • Market entry preparation: Market intelligence comes before market entry
	VISA & WORK PERMITS  • Procedure & Costs  • Visa & Esta  • B-1 Business Visa		<ul> <li>Market Preparation Guide: Checklist</li> <li>USA – The world champions in marketing</li> <li>Ways to successful Marketing Communication</li> <li>Successful sales concept</li> </ul>
	<ul><li>L-Work Visa</li><li>E2-Investor visa</li><li>Spouses and children</li><li>Green Cards</li></ul>	17:30 - 18:00	<ul><li>INSTALLATIONS IN THE USA</li><li>Visa Issues</li><li>Tax implications</li><li>Contractor's License"</li></ul>
12:45 - 13:30	LUNCH BREAK	18:00 - 18:15	FEEDBACK FROM THE PARTICIPANTS
12:45 - 13:30 13:30 - 14:15	INSURANCE - THE BASICS  • Certificate of Insurance (COI's) and Additional insured status • GL / product liability / Manufacturer's errors & Omissions	18:00 - 18:15 18:15 - 19:45	COCKTAIL RECEPTION / NETWORKING / CONFIDENTIAL QUESTIONS & FAREWELL
	<ul> <li>INSURANCE - THE BASICS</li> <li>Certificate of Insurance (COI's) and Additional insured status</li> <li>GL / product liability / Manufacturer's errors &amp;</li> </ul>		COCKTAIL RECEPTION / NETWORKING / CONFIDENTIAL QUESTIONS & FAREWELL  M&A

#### **PREVIOUS PARTICIPANTS**













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**Beiersdorf** 



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**GROUP** 



























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automotive engineering









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LORENZ SHOE GROUP



LTW





Paul Neuhaus







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